

**Name of warrant** CMWG03MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi  
Short name: MBS
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant CMWG03MBS20CE
  - Name (code) of underlying security: MWG
  - Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION
  - Warrant type (call/put): Call
  - Warrant style: European-style
  - Method of exercise : Cash
  - Issue date: Dec 10, 2020
  - Duration: 4.5 months
  - Expiration date: Apr 26, 2021
  - Conversion ratio: 8:1
  - Exercise price (exercise index): 108,000 VND
  - Value of collateral: 3,200,000,000VND
5. Quantity of warrants registered for offering: 2,400,000 warrants
6. Issue price: 2,410 VND
7. Minimum subscription quantity: 10 warrants
8. Maximum subscription quantity: 300,000 warrants
9. Time of subscription: From 9:30 to 14:30 Dec 10, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of MBS
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch